

Application name(s) and date

Client 1:

Client 2:

Date:

Intermediary / broker details

Contact name:

Company name:

Email address:

Telephone:

FCA registration number, if applicable:

Interim permission number, if applicable:

NACFB membership number, if applicable:

Company address, including postcode:

Your regulatory status: Directly Authorised Appointed Representative Commercial broker

Your permissions: Independent Firsts only Credit broker

Network / club (if you are an AR, please provide network / club details)

Name of network or club:

Network / club address, including postcode:

Network telephone number:

Network FCA registration number:

Fees and advice

Is this application a regulated mortgage contract? Yes No

Level of advice: Advised Non-advised

Name of firm giving advice (if applicable):

Do you wish to add the following fees to the loan? Telegraphic transfer Facility fee Assessment fee

Do you intend to pass on any of the **procurement fee** to the applicant(s)? Yes No Part

If yes or part, how much? £

Are you charging the applicant(s) an **admin fee** for your services? Yes No

If yes, how much? £

If yes, when is it payable? Upfront At offer On completion

If yes, is it to be added to the loan? Yes No

If yes, is it refundable? Yes No

If yes, when is it refundable?

If yes, how much is refundable? £

Are you charging the applicant(s) a **broker fee** for your services? Yes No

If yes, how much? £

If yes, when is it payable? Upfront At offer On completion

If yes, is it to be added to the loan? Yes No

If yes, is it refundable? Yes No

If yes, when is it refundable?

If yes, how much is refundable? £

Are you charging the applicant(s) a **packager fee** for your services? Yes No

If yes, how much? £

If yes, when is it payable? Upfront At offer On completion

If yes, is it to be added to the loan? Yes No

If yes, is it refundable? Yes No

If yes, when is it refundable?

If yes, how much is refundable? £

Loan information

Security? First charge Second charge

If second, what is first charge balance? £

Will the property be let? Yes No N/A

Does any applicant or immediate family member intend to live in the property? Yes No N/A

Has any applicant or immediate family lived in the property or did they inherit it? Yes No N/A

Is the loan wholly or predominately for the purposes of a business carried on, or intended to be carried on, by all of the applicants? Yes No N/A

Do all of the applicants currently own buy to lets other than the property or any additional security? Yes No N/A

If there is additional security, do any applicants or immediate family live in, or intend to live in, the additional security? Yes No N/A

If there is additional security, has any applicant or immediate family ever lived in the additional security or did they inherit it? Yes No N/A

Will the additional security be let? Yes No N/A

Applicant details

Applicant 1 / Director 1:

Title:

Surname:

First name:

Middle name(s):

Date of birth:

Marital status:

Nationality:

Country of residence:

Home telephone:

Mobile telephone:

Email:

Employed / self-employed:

Annual income: £

Current home address:

Town:

County:

Postcode:

Date from:

Applicant 2 / Director 2:

Title:

Surname:

First name:

Middle name(s):

Date of birth:

Marital status:

Nationality:

Country of residence:

Home telephone:

Mobile telephone:

Email:

Employed / self-employed:

Annual income: £

Current home address:

Town:

County:

Postcode:

Date from:

If you have lived at your address for less than 3 years, please provide your full 3 year address history in the notes section.

Are you a home owner? Yes No

Property value: £

Property type: House Bungalow Flat Maisonette Commercial New build

'Other' or commercial, please describe:

Details of warranty, if applicable:

Floor no. No. of floors No. of bedrooms Year built Ex LA Non-std construction

Tenure:

If leasehold, term remaining? years

Mortgage debt: £

Current mortgage lender:

Applicant(s) credit details

Has/have the applicant(s) had any adverse credit registered in the last 3 years? Yes No

If yes, please provide details:

Limited company details (only to be completed for a limited company)

Company name:

Company registration number:

Number of directors:

Business start date:

Country of incorporation:

Loan information

Scheme: Standard bridging Light refurbishment Heavy refurbishment

Security address:

Town:

County:

Postcode:

Property type: House Bungalow Flat Maisonette Commercial New build

'Other' or commercial, please describe:

Details of warranty, if applicable:

Floor no. No. of floors No. of bedrooms Year built Ex LA Non-std construction

Tenure:

If leasehold, term remaining? years

Purpose of the loan:

When is loan required?

Why this date?

Loan size? £

Loan type? Purchase Remortgage

Loan term: years

Current property use:

If purchase, purchase price: £

Total Open Market Value: £

If purchase price is less than OMV, please explain:

If remortgage, property value: £

If remortgage, mortgage balance: £

Current mortgage to be repaid? Yes No

Available equity of additional security? £

Repayment type: Monthly payments Retained interest

Conveyancing type: Joint representation Separate representation

Exit strategy

Please tick all that apply: Sale Refinance Maturity of endowment plan
Maturity of pension plan Maturity of savings plan Other

Please provide full details of how you intend to repay this loan:

Notes

Please provide any additional information to support this application:

Declaration and authorisation

Please read through carefully before signing:

I/We confirm that I/we have received and understand the Scope of Services Document provided.

I/We confirm that the personal and confidential information provided by me/us can be disclosed by the consultant for the purposes of a bridging loan on my/our behalf and I/we authorise Positive Lending to forward any appropriate information to any appropriate third party.

I/We understand that this information has been provided on the understanding that it will be used in strict confidence.

Positive Lending would like to contact you in the future to ensure you are continuing to benefit from our services. In addition to contacting you at pre-agreed review dates, we would also like to keep you informed about some of the other beneficial products, deals and services that are continually coming to market.

PLEASE TICK THIS BOX IF YOU STILL WANT TO BE CONTACTED BY POSITIVE LENDING IN THE FUTURE:

Applicant 1 / Director 1:

Name:

Date:

Signature:

Applicant 2 / Director 2:

Name:

Date:

Signature:

If you are **a broker signing this form on behalf of your client**, you are confirming that your client agrees with the statements in this declaration.

Please ensure that this document is returned at your earliest convenience so that your Decision in Principle can be processed. Please send your completed form to your Positive Account Manager or to specialistsales@positivelending.co.uk, thank you.

Positive Lending, Positive House, GP Centre, Yeoman Road, Ringwood, Hampshire BH24 3FF

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